

New Order Types – The BUSINESS EDGE now has the ability to have three different Order Types. Regular Orders, Work Orders and VMI (Vendor Managed Inventory) Orders. This gives us the ability to add new options for Contract Pricing and Sales Analysis. You could have separate Contract pricing for Regular Orders and VMI Orders, or only offer Contract pricing on VMI Orders.

Each Order Type supports all levels of Orders – Quote, Pending Order, Hold Order, Firm Order and RMA.

The new options are:

Quote

Pending Order

Hold Order

Firm Order

RMA

Work Order Quote

Pending Work Order

Hold Work Order

Work Order

Work Order RMA

VMI Quote

VMI Pending Order

VMI Hold Order

VMI Firm Order

VMI RMA

We have combined the two fields into one selection for the user.

When running reports that ask for order types, the types are split out:

Document Functions	
Include Orders?	Yes
Include Work Orders?	Yes
Include VMI Orders?	Yes

Document Levels	
Include Quotes	No
Include Pending	Yes
Include Hold	Yes
Include Firm	Yes
Include RMA	Yes

Please note that you have to answer yes to at least one question in each section to have any documents show up in the reports